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AGENDA

Carroll County Defined Contribution Plans – 401k/457b
August 4, 2022, 1:30pm, Room 105

- Q2 2022 Market and Economy Review/Summary
- Review of Plan investment performance
- Review of updated Investment Policy Statement (IPS). To reflect the transition from “LifeSpan” model portfolios to “YourPath” model portfolios. Late-September timetable.
- Update on transition from TRP Growth Stock Fund to AB Large Cap Growth Fund. Seeking best share class on Lincoln Financial Group’s platform.